



THE FASTEST BROKER GETS THE DEAL

efficiency

- Reduce Data-Entry Errors
- Reduce Mortgage Approval Turnaround Time
- Near Real Time Mortgage Application Retrieval
- Ensure There Are No Missed Mortgage Application Forms
- Free Up Time For Underwriting

Portfolio Plus Interface for Davis and Henderson’s Filogix Expert

Filogix Expert is the dominant platform used to automate mortgage broker applications in Canada. Through this web-based platform, mortgage professionals can submit applications to multiple financial institutions electronically. Unlike years ago when mortgage brokers had to fill out multiple application forms for multiple lending companies, Filogix Expert allows the mortgage broker to input the application data once, and then shop that application around to different lending companies. With Filogix Expert, mortgage professionals can receive pricing, terms, conditions, and funding approval from multiple lenders rapidly and efficiently.

Mortgage Origination

With SIT’s Portfolio Plus Interface for Filogix Expert, financial institutions can now receive and process mortgage applications from Filogix electronically—without ever retyping the same information.

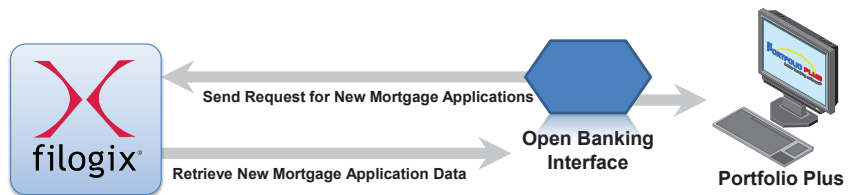
Eliminating Data-Entry

Eliminating data-entry in the loan origination process has two advantages for lenders. For starters, the lender doesn’t have to re-key the application information. This reduces the chances of introducing any errors. Not having to re-key information also saves time. The Portfolio Plus Interface for Filogix can load mortgage applications in a matter of seconds. Ask any couple who’s buying a house. Or ask any mortgage broker who’s working with them. A speedy turnaround on mortgage application approvals makes everybody happy.

Mortgage Application Retrieval

The Portfolio Plus Interface continuously checks to see if there are any mortgage applications waiting to be downloaded from Filogix. This near real time process ensures there’s no waiting time and that no applications will be missed. Once the Portfolio Plus Interface retrieves a mortgage application, all the information is transferred from the Filogix platform, through SIT’s Open Banking Interface, and then into Portfolio Plus.

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Focus on Underwriting

With a more efficient application process, underwriters will have more free time. And that extra time means your business will benefit from a more focused approach to credit analysis. Let your underwriters concentrate on underwriting.